



Benefits of a Donor Advised Fund

Simple

- Bring strategy and structure to giving
- Use TCFHR staff to support your philanthropic goals
- Receive one tax receipt

Flexible

- Stay personally involved in making grants
- Experience fewer administrative burdens, greater flexibility and tax benefits compared to setting up a private foundation
- Invest along with other funds and a larger pool of assets
- Donate diverse types of assets

Maximum Impact

- Leverage TCFHR expertise gained from continuously reviewing nonprofit grant applications
- Benefit from due diligence conducted on nonprofits
- Use TCFHR's Community Needs book, a resource for making gifts to local nonprofit organizations for specific projects

Open a Fund with Three Easy Steps

1. Talk with TCFHR to define your charitable goals and terms of your fund
2. Choose a name and investment option for your fund
3. Give a tax deductible charitable donation to your fund and begin making grants to worthy nonprofit organizations.

Grantmaking: How It Works

- Fund is established and named
- Donor makes grant request
- TCFHR performs due diligence, approves grant
- Check sent to grant recipient
- Donor notified that grant was made

For more information:

TCFHR's goal is to make your giving simple and effective. To explore what type of fund might be right for you, contact Revlan Hill at revlan@tcfhr.org or (540) 432-3863.